



CIN: L67120PB1993PLC013169

## Regency Fincorp Limited

(Formerly Known as: -Regency Investments Limited)

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**Date: 13<sup>th</sup> June, 2025**

**To**  
**The Listing Department**  
**BSE Limited,**  
**25th Floor, Phiroze Jeejeebhoy Towers,**  
**Dalal Street Mumbai, Maharashtra - 400001**

**Sub: Outcome of Board Meeting held today i.e. Friday, 13<sup>th</sup> June, 2025**

**Ref: Regency Fincorp Limited (Scrip Code: 540175)**

**Meeting Conclusion Time: 6:30 P.M.**

Dear Sir/Madam,

Pursuant to Regulation 30 read with Schedule III of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("**SEBI Listing Regulations**"), we would like to inform you that Board of Directors at their meeting held today, i.e., on **Friday, 13<sup>th</sup> Day of June, 2025** commenced at **04:00 P.M.** through Video Conferencing and concluded at **6:30 P.M.** has inter alia considered and approved the following agenda items:

1. Allotment of equity shares upon conversion of 5870150 (Fifty-Eight Lakh Seventy Thousand One Hundred Fifty) share warrants into 5870150 (Fifty-Eight Lakh Seventy Thousand One Hundred Fifty) equity shares at an issue price of Rs. 22/- (Rupees Twenty-Two Only) each (including premium of Rs. 12/- [Rupees Twelve Only] each), to to "Promoters and Promoter Group and Non-Promoters/Public Category", on preferential basis, upon receipt of balance amount aggregating to Rs. 9,68,57,475 /- (Rupees Nine Crore Sixty-Eight Lakh Fifty-Seven Thousand Four Hundred Seventy-Five Only) from the allottees pursuant to the exercise of their rights of conversion of warrants into equity shares in accordance with the provisions of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("**SEBI ICDR Regulations**"). The list of allottees is enclosed herewith and marked as **Annexure-I**.

Pursuant to members approval, the Board has allotted 43312272 (Four Crore Thirty-Three Lakh Twelve Thousand Two Hundred Seventy-Two) warrants convertible into equity share, in terms of SEBI ICDR Regulations to "Promoters and Promoter Group and Non-Promoters/Public Category", on preferential basis, at an Issue Price of Rs. 22/- (Rupees Twenty-Two Only) per warrant upon payment of 25% of the Issue Price, entitling the warrants holders to get their warrants converted into equal number of Equity Shares of the

Company by paying remaining 75% within 18 months from the date of warrant allotment.

Consequently, upon such conversion, the issued and paid-up capital of the Company stands increased to Rs. 69,46,47,080/- (Rupees Sixty-Nine Crore Forty-Six Lakh Forty-Seven Thousand Eighty Only) consisting of 69464708 (Six Crore Ninety-Four Lakh Sixty-Four Thousand Seven Hundred Eight) equity shares of Rs. 10/- (Rupees Ten Only) each. The equity shares so allotted, shall rank pari-passu with the existing equity shares of the Company.

It is pertinent to note that 21798031 (Two Crore Seventeen Lakh Ninety-Eight Thousand Thirty-One) (out of the total warrants issued i.e., 43312272 {Four Crore Thirty-Three Lakh Twelve Thousand Two Hundred Seventy-Two}) are outstanding for conversion and the warrant holders are entitled to get their warrants converted into equal number of Equity Shares of the Company by paying remaining 75% of the issue price within 18 months from the date of warrant allotment.

Disclosure under Regulation 30 of SEBI Listing Regulations read with SEBI circular SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 is enclosed as **Annexure-II**.

This is for your kind information and record.

Thanking You

**For Regency Fincorp Limited**

**Shifaly Duggal**  
**Company Secretary and Compliance Officer**  
**ICSI M. No.: A62298**

**ANNEXURE-I**

**The names of the allottees of Equity Shares pursuant to conversion of warrants allotted on preferential basis to Non-Promoter/ Public Category**

S. NO.	Name of Allottees	No of warrants allotted	No. of warrants applied for conversion	No of equity shares allotted	Amount received being 75% of the issue price per warrant	No of warrants pending for conversion
1	PARDEEP GARG	900000	900000	900000	14850000	0
2	SAKET AGARWAL	900000	900000	900000	14850000	0
3	DEEPANSHI GOEL	450000	450000	450000	7425000	0
4	SHEETAL IMPEX PRIVATE LIMITED	450000	450000	450000	7425000	0
5	ABHINAV BANSAL	225000	75000	75000	1237500	150000
6	AKSHAT BATRA	225000	225000	225000	3712500	0
7	RAKESH CHATURVEDI	225000	225000	225000	3712500	0
8	RICHA GUPTA	225000	225000	225000	3712500	0
9	SAURABH ARORA	225000	225000	225000	3712500	0
10	ANJU GUPTA	200000	200000	200000	3300000	0
11	FARHAD YASMIN	115000	115000	115000	1897500	0
12	KRATI BANSAL	115000	115000	115000	1897500	0
13	NIDHI CHOPRA	100000	100000	100000	1650000	0
14	ALOK KUMAR AGARWAL	50000	50000	50000	825000	0
15	ABHINEET SAPRA	113636	113636	113635	1874994	0
16	RADHA SAPRA	113636	113636	113635	1874994	0
17	LC VENTURE DEBT FUND	681818	681818	681817	11249997	0
18	DJPS VENTURES LLP	100000	100000	100000	1650000	0
19	NATURES HEAVENS INDIA PRIVATE LIMITED	1818182	606060	606060	9999990	1212122
	<b>TOTAL</b>	<b>7232272</b>	<b>5870150</b>	<b>5870150</b>	<b>96857475</b>	<b>1362122</b>

**ANNEXURE-II**

**A. The details as required under Regulation 30 of SEBI Listing Regulations read with SEBI circular SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 are as under:**

**Category- Equity Shares pursuant to conversion of warrants**

<b>Particulars</b>	<b>Details of Securities Allotted</b>					
<b>Type of securities proposed to be issued</b>	The Company has issued Warrants convertible into Equity Shares by passing Special Resolution in the Extra Ordinary General Meeting held on 30 <sup>th</sup> October, 2024 and subsequently the warrants were allotted by Board of Directors on 28 <sup>th</sup> December, 2024. Therefore, upon exercising the rights, the warrant holders are being allotted equal number of Equity Shares pursuant to conversion of such warrants i.e., 5870150.					
<b>Type of issuance</b>	Preferential Allotment					
<b>Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)</b>	The Company has allotted 43312272 (Four Crore Thirty-Three Lakh Twelve Thousand Two Hundred Seventy-Two) warrants convertible into Equity Shares in the Board Meeting held on 28 <sup>th</sup> December, 2024 and consequently, 5870150 (Fifty-Eight Lakh Seventy Thousand One Hundred Fifty) Equity Shares are being allotted at an issue price of Rs. 22/- (Rupees Twenty-Two Only) each (including a premium of Rs. 12/- [Rupees Twelve Only] each) due to conversion of such warrants.					
<b>Additional information in case of preferential issue:</b>						
<b>Name and number of the Investor(s)</b>	As per the list Enclosed as Annexure-I above					
<b>Post allotment of securities - outcome of the subscription,</b>	<b>Name of the Allottee(s)</b>	<b>*Pre- Issue Equity holding</b>		<b>No. of Warrants convertible into equity shares allotted</b>	<b>**Post allotment Equity Holding assuming conversion of Warrants</b>	
		<b>No. of Shares</b>	<b>%</b>		<b>No. of shares</b>	<b>%</b>
	PRADEEP GARG	NIL	NIL	900000	900000	1.40
	SAKET AGARWAL	NIL	NIL	900000	900000	1.40
	DEEPANSHI	NIL	NIL	450000	450000	0.70

GOEL						
SHEETAL IMPEX PRIVATE LIMITED	NIL	NIL	450000	450000	0.70	
ABHINAV BANSAL	NIL	NIL	75000	75000	0.12	
AKSHAT BATRA	NIL	NIL	225000	225000	0.35	
RAKESH CHATURVEDI	NIL	NIL	225000	225000	0.35	
RICHA GUPTA	NIL	NIL	225000	225000	0.35	
SAURABH ARORA	NIL	NIL	225000	225000	0.35	
ANJU GUPTA	NIL	NIL	200000	200000	0.31	
FARHAD YASMIN	NIL	NIL	115000	115000	0.18	
KRATI BANSAL	NIL	NIL	115000	115000	0.18	
NIDHI CHOPRA	NIL	NIL	100000	100000	0.16	
ALOK KUMAR AGARWAL	NIL	NIL	50000	50000	0.08	
ABHINEET SAPRA	NIL	NIL	113636	113636	0.18	
RADHA SAPRA	NIL	NIL	113636	113636	0.18	
LC VENTURE DEBT FUND	NIL	NIL	681818	681818	1.06	
DJPS VENTURES LLP	NIL	NIL	100000	100000	0.14	
NATURES HEAVENS INDIA PRIVATE LIMITED	3863587	6.08	606060	4469647	6.43	
<b>Total</b>			<b>5870150</b>	<b>9733737</b>	<b>14.3</b>	

\* Pre-Issue Equity holding is considered taking the cumulative

	shareholding data as on date of issue of Warrants.
<b>issue price / allotted price (in case of convertibles),</b>	<p>Warrants were allotted on 28<sup>th</sup> December, 2024 carrying a right to subscribe to 1 (One) Equity Share per warrant on receipt of amount. (being 25% of the issue price per warrant).</p> <p>Therefore, the Board in its meeting held Today has allotted 5870150 (Fifty-Eight Lakh Seventy Thousand One Hundred Fifty) Equity Shares on receipt of balance amount (being 75% of the issue price per warrant)</p>
<b>In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument</b>	Exercise of 5870150 (Fifty-Eight Lakh Seventy Thousand One Hundred Fifty) warrants into 5870150 (Fifty-Eight Lakh Seventy Thousand One Hundred Fifty) fully paid-up Equity Shares of Rs 10/- (Rupees Ten Only) each.